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OCT 13 1994 - 1 45 PM cross index Interstate Commence Commission

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October 12, 1994

Mr. Vernon A. Williams Acting Secretary Interstate Commerce Commission Washington, D.C. 20423

Dear Mr. Williams:

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INTERSTATE COMMERCE COMMISSION

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Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11303(a) are two (2) copies of a Termination of Security Interest and Release, dated as of October 5, 1994, a secondary document as defined in the Commission's Rules for the Recordation of Documents under 49 C.F.R. Section 1177.

The enclosed document relates to the Collateral Assignment, dated as of August 1, 1978, which was duly filed with the Commission Recordation Number 9622. The enclosed Termination releases the security interest of the Secured Party in the following documents filed with the Commission under the following Recordation Numbers:

Conditional Sale Agreement

Recordation Number 7000

(Pullman)

Conditional Sale Agreement

Recordation Number 7001

(Thrall Car)

Lease of Railroad Equipment

Recordation Number 7002

Therefore, please cross-index the enclosed Termination against the aforesaid documents in Recordation Numbers 7000, 7001 and 7002.

